

**Property Proposal Information Sheet
For Homeowners, Fire Insurance, or Landlords**

Owner _____		Date of Birth _____		Social Security Number _____	
Joint Owner _____		Date of Birth _____		Social Security Number _____	
Street Address _____		City _____		State _____	Zip _____
Home Phone _____		Work Phone _____		Mobile Phone _____	
Are you Married _____ Single _____		Anyone else live with you? Yes/ No _____		Is anyone over 55 retired? Yes/ No _____	
When did you move in? Year _____ Month _____		If less than 2 years, list previous address: _____		_____	
Total Square Footage: _____		Number of Stories: _____		1 1 ½ 2 2 ½ 3	
Basement? Yes/No _____		% Finished _____			
Central Heating and Air? Yes/No _____		Fireplace? Yes/No _____	Deck or Patio? Yes/No _____		How large? _____
Full Baths: 1 2 3 4	Half Baths 1 2 3	Inground Pool? Yes/No _____		Satellite Dish? Yes/No _____	
Garage or Carport? 1 2 3		Attached? _____ or Built-In? (living space above) _____ or Detached? _____			
Number of Bedrooms: _____		Year Purchased: _____		Year Built: _____	
Is roof regular shingle? Yes/No _____		If no, what (Composition, Tile, etc.)? _____		_____	
Current Market Value? _____		_____		_____	
If home is over 15 years old, has it been renovated?		Roof _____		Plumbing _____	
		Electrical _____		Heat/Cool _____	
Does the home have smoke Detectors? Yes/No _____		Deadbolts? Yes/No _____		Fire Extinguishers? Yes/No _____	
				Monitored Alarm System? Yes/No _____	
Current Insurance Company _____		How long have you been with them? _____		Current Premium _____	
Have you had a lapse in coverage in the past 5 years?		Yes/No _____			
Which deductible option are you interested in?		\$500 \$1,000 \$2,500 \$5,000		ID THEFT Coverage? Yes/No _____	
Have you had any property insurance losses in the past 5 years? Yes/No _____		When? _____		Type of Loss? _____	
Do you have any special coverage needs such as scheduled jewelry, guns, silverware? Yes/No _____		Amount _____		_____	
Closing Date: _____		Closing Attorney: _____		_____	
Name of Mortgage Company: _____		Contact Number: _____		_____	

We can save you additional money by insuring your autos also, would you like a proposal? Yes/No
Please fax completed form to: 1-919-662-8896 or mail to Spiridon Insurance Group, LLC
125 Commerce Pkwy, Suite 104
Garner, NC 27529